EDWARD SIMOKAITIS

MANAGER | CPA

ESIMOKAITIS@CLH.CPA

PROFESSIONAL BACKGROUND

Edward Simokaitis came to CLH in 2017 with a strong background in accounting, finance, and capital markets. He holds a B.S. in Finance and Management from the University of Illinois at Chicago and a Post-Baccalaureate Certificate in Accounting from Indiana University Northwest. He's a licensed CPA in Indiana and is a member of the Indiana CPA Society and the AICPA.

Ed is passionate about building and fostering relationships with clients and the local business community. His client engagements span from tax preparation and planning to trust and estate tax return preparation to business consulting, as well as consulting on investment-related items. In line with Ed's thirst for expanding knowledge and continuous learning, he enjoys teaching and mentoring and looks for opportunities to invest in the careers of the newer staff at the firm.

COMMUNITY ENGAGEMENT

- Served on board of Following Seas Foundation
- Served on board of MaRiTa Foundation for Boating Safety

OUTSIDE THE OFFICE

- Spends time with family and enjoys traveling
- Enjoys outdoor activities like golf, fishing, and time at the beach

LA PORTE | MICHIGAN CITY | VALPARAISO

CLH CPAs & CONSULTANTS

CONNECT WITH US

WWW.CLH.CPA
219.874.0210
CLH.CPA
CLH-CPA
CLH.CPAS

CLH SNAPSHOT

SEASONED PROS

SERVING CLIENTS SINCE 1992

KNOWN FOR PRINCIPLED, CLIENT-CENTERED APPROACH & HIGH-QUALITY DELIVERABLES

CORE INDUSTRIES

CONSULTING
MANUFACTURING
CONSTRUCTION
PROFESSIONAL SERVICES
CLOSELY-HELD SMEs

PRIMARY SERVICES

CLIENT ACCOUNTING SOLUTIONS
BUSINESS CONSULTING
FINANCIAL STATEMENT REPORTING
TAX PREPARATION & PLANNING
BUSINESS VALUATIONS
SUCCESSION PLANNING
TRUST & ESTATE PLANNING

DRIVEN BY VALUES

RELATIONSHIPS
INTEGRITY
KNOWLEDGE
INNOVATION